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ETS GROUP LIMITED
易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8031)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
THE MINIMUM PUBLIC FLOAT REQUIREMENT
AND
RESTORATION OF PUBLIC FLOAT**

References are made to (i) the joint announcement published by the Jumbo Growth Trading Limited (the “**Offeror**”) and ETS Group Limited (the “**Company**”) dated 19 January 2026, in relation to, among others, the Sale and Purchase Agreement and the Offer (the “**Rule 3.5 Announcement**”); (ii) the joint announcement published by the Offeror and the Company dated 23 January 2026 to clarify certain matters in the Rule 3.5 Announcement; (iii) the composite offer and response document jointly issued by the Offeror and the Company dated 27 February 2026 in relation to the Offer (the “**Composite Document**”); and (iv) the joint announcement dated 20 March 2026 in relation to, among others, the close of the Offer and the public float of the Company (the “**Closing Announcement**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Composite Document and the Closing Announcement.

UPDATE ON STATUS OF PUBLIC FLOAT

The board of Directors would like to provide updates that, to the best knowledge of the Directors, immediately prior to the Placing Down (as defined below), (i) the Offeror, Mr. Siu and parties acting in concert with any of them hold 225,901,000 Shares, representing approximately 76.41% of the total issued share capital of the Company; and (ii) the public float of the Company is approximately 23.59%, which is below the minimum percentage of 25% as set out in Rule 17.37B(1) of the GEM Listing Rules and the alternative threshold as set out in Rule 17.37B(2) of the GEM Listing Rules is not satisfied.

Following the publication of the Closing Announcement, the Company has made an application to the Stock Exchange for a temporary waiver (the “**Waiver**”) from strict compliance with Rule 17.37B(1) of the GEM Listing Rules to restore the minimum public float within the period of one month after the close of the Offer, being on or before 20 April 2026 (the “**Waiver Period**”). On 27 March 2026, the Stock Exchange granted the Waiver for the period from the Closing Date (i.e. 20 March 2026) to 20 April 2026 (both days inclusive) subject to the disclosure of the Waiver (including details and reasons) by way of publication of this announcement. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

The Company was informed that, in order to restore the minimum public float of the Company, on 9 April 2026, the Offeror through a placing agent has disposed of an aggregate of 15,866,000 Offer Shares, representing approximately 5.37% of the total number of Shares in issue to independent third parties (“**Placing Down**”). Therefore, the corresponding 15,866,000 Shares are held by the public. Immediately after the Placing Down and as at the date of this announcement, the total number of Shares held by the public is 85,590,000, representing 28.95% of the total number of Shares in issue. Accordingly, the minimum public float of the Company of 25% of the total number of Shares in issue as required under Rule 17.37B(1) of the GEM Listing Rules has been restored.

By order of the Board
ETS Group Limited
Siu Man On
Chairman of the Board

Hong Kong, 9 April 2026

As at the date of this announcement, the executive director of the Company is Mr. Siu Man On (Chairman), and the independent non-executive directors of the Company are Ms. Tsang Lee Mei and Ms. Kwong Yuk Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company’s website at www.etsgroup.com.hk.