

*Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of ETS Group Limited (易通訊集團有限公司) (the “**Company**”) dated 30 December 2011.*

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This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Placing described below before deciding whether or not to invest in the Shares thereby being offered.

ETS GROUP LIMITED

易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

Number of Placing Shares	:	70,000,000 Placing Shares (subject to Offer Size Adjustment Option)
Placing Price	:	HK\$0.6 per Share (payable in full on subscription, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.01 each
Stock code	:	8031

Sole Sponsor, Sole Bookrunner and Sole Lead Manager



Mizuho Securities Asia Limited

Copies of the Prospectus are available, for information purposes only, at the office of Mizuho Securities Asia Limited at 12th Floor, Chater House, 8 Connaught Road Central, Central, Hong Kong after 4:30 p.m. on 30 December 2011, and thereafter during normal office hours from 9:00 a.m. to 5:00 p.m. from 3 January 2012 up to and including 5 January 2012.

Pursuant to the Placing Agreement, the Company is offering 70,000,000 Placing Shares for subscription by way of Placing at the Placing Price on and subject to the terms and conditions set out in the Placing Agreement and the Prospectus. It is expected that the Sole Bookrunner or agents nominated by it, on behalf of the Company, will conditionally place up to 70,000,000 Placing Shares at the Placing Price to professional, institutional, private and other investors.

Applications for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus.

The Placing is conditional upon the fulfillment of the conditions as set out in the paragraph headed “Conditions of the Placing” in the section headed “Structure and conditions of the Placing” in the Prospectus. If such conditions are not fulfilled or (where applicable) waived in accordance with the terms and conditions of the Placing Agreement on or before the dates and times as specified therein, the Placing will lapse and thereafter, all money received will be refunded to applicants of the Placing without interests and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.etsgroup.com.hk on the next business day immediately following the date of such lapse.

The Placing is managed by the Sole Bookrunner on a best effort basis and is not underwritten. Should the amount of gross proceeds raised under the Placing be less than HK\$42 million, the Placing will not proceed.

Prospective investors should note that the Sole Bookrunner is entitled to terminate the Placing Agreement by giving notice in writing to the Company upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Placing” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. 9 January 2012.

Application has been made to the Listing Division of the Stock Exchange for the listing of, and permission to deal in, the Shares issued and to be issued pursuant to the Capitalization Issue and the Placing. Subject to the granting of the listing of, and permission to deal in, the Shares on GEM as mentioned in the Prospectus and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

If, for any reason, the Placing Agreement is not signed, the Placing will not become unconditional and will lapse. In such event, the Company will issue an announcement on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.etsgroup.com.hk. The Placing Price will be HK\$0.6 per Share. Share certificates for the Placing Shares will only become valid documents of title when the Placing has become unconditional in all respects and the Placing Agreement has not been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date. No temporary documents of title will be issued by the Company. No receipt will be issued for the subscription monies for the Placing Shares.

The announcement of the indication of level of interest in the Placing will be announced on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.etsgroup.com.hk on or before Friday, 6 January 2012.

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Monday, 9 January 2012. Shares will be traded in board lots of 4,000 Shares. The stock code for the Shares is 8031.

By Order of the Board
ETS Group Limited
Wong Wai Hon Telly
Chairman and Executive Director

Hong Kong, 30 December 2011

As at the date of this announcement, the executive Directors are Mr. Wong Wai Hon Telly, Mr. Ling Chiu Yum, Ms. Chang Men Yee Carol, and Mr. Suen Fuk Hoi; and the independent non-executive Directors are Mr. Phung Nhuong Giang, Mr. Wong Sik Kei and Mr. Ngan Chi Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the website of the Stock Exchange at www.hkexnews.hk and, in the case of the announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.etsgroup.com.hk.