

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**Case Number: 20110812-I11125-0005

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Company name: ETS Group LimitedStock code (ordinary shares): 8031

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 January 2012.....**A. General**Place of incorporation: The Cayman IslandsDate of initial listing on GEM: 9 January 2012Name of Sponsor(s): Mizuho Securities Asia Limited

Names of directors:

*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)***Executive directors**Ling Chiu Yum  
Wong Wai Hon Telly  
Chang Men Yee Carol  
Suen Fuk Hoi**Independent non-executive directors**Phung Nhuong Giang  
Wong Sik Kei  
Ngan Chi Keung

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Name(s) of substantial shareholder(s):  
 (as such term is defined in rule 1.01 of the  
 GEM Listing Rules) and their respective  
 interests in the ordinary shares and other  
 securities of the Company

<u>Name</u>	<u>Approximate percentage of shareholding</u>
Excel Deal Holdings Limited	Registered and beneficial owner of 210,000,000 Shares, representing 75% of the total issued share capital of the Company
Mr. Wong Wai Hon Telly (Note 1)	210,000,000 Shares, representing 75% of the total issued share capital of the Company (interested in a controlled corporation, Excel Deal Holdings Limited)
Mr. Ling Chiu Yum (Note 2)	210,000,000 Shares, representing 75% of the total issued share capital of the Company (interested in a controlled corporation, Excel Deal Holdings Limited)

*Notes:*

- 1. Mr. Wong Wai Hon Telly holds 47% interest in Excel Deal Holdings Limited and is deemed to be interested in the shares of the Company held by Excel Deal Holdings Limited under the Securities and Futures Ordinance.*
- 2. Mr. Ling Chiu Yum holds 46% interest in Excel Deal Holdings Limited and is deemed to be interested in the shares of the Company held by Excel Deal Holdings Limited under the Securities and Futures Ordinance.*

Name(s) of company(ies) listed on GEM or  
 the Main Board of the Stock Exchange  
 within the same group as the Company:

Nil

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman  
 KY1-1111, Cayman Islands

Head office and principal place of business:

Room 601-603, New Bright Building, 11 Sheung Yuet Road,  
 Kowloon Bay, Kowloon, Hong Kong

Web-site address (if applicable):

[www.etsgroup.com.hk](http://www.etsgroup.com.hk)

Share registrar:

Tricor Investor Services Limited  
 26/F., Tesbury Centre,  
 28 Queen's Road East,  
 Wanchai,  
 Hong Kong

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Auditors: HLB Hodgson Impey Cheng  
 31<sup>st</sup> Floor,  
 Gloucester Tower,  
 The Landmark,  
 11 Pedder Street,  
 Central,  
 Hong Kong

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**B. Business activities**

The Company and its subsidiaries (the “Group”) are principally engaged in providing comprehensive multi-media contact services and contact service system. The Group’s clientele are corporations in diverse sectors in Hong Kong, which are mainly telecommunications, banking and financial services, and insurance. The Group operates with its proprietary contact services software system.

**C. Ordinary shares**

Number of ordinary shares in issue: 280,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

**D. Warrants**

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio: Not applicable  
*(Not applicable if the warrant is  
 denominated in dollar value of  
 conversion right)*

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

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**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

Not applicable

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ling Chiu Yum  
Executive Director

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Wong Wai Hon Telly  
Executive Director

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Chang Men Yee Carol  
Executive Director

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Suen Fuk Hoi  
Executive Director

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Phung Nhuong Giang  
Independent non-executive director

Wong Sik Kei  
Independent non-executive director

Ngan Chi Keung  
Independent non-executive director

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*