

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: ETS Group Limited

Stock code (ordinary shares): 8031

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 April 2015...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 9 January 2012

Name of Sponsor(s): Mizuho Securities Asia Limited

Names of directors: **Executive directors**

(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Ling Chiu Yum

Wong Wai Hon Telly

Chang Men Yee Carol

Suen Fuk Hoi

Independent non-executive directors

Wong Sik Kei

Ngan Chi Keung

Yung Kai Tai

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Name(s) of substantial shareholder(s):
 (as such term is defined in rule 1.01 of the
 GEM Listing Rules) and their respective
 interests in the ordinary shares and other
 securities of the Company

<u>Name</u>	<u>Approximate percentage of shareholding</u>
Excel Deal Holdings Limited	Registered and beneficial owner of 210,000,000 Shares, representing 75% of the total issued share capital of the Company
Mr. Wong Wai Hon Telly (Note 1)	210,000,000 Shares, representing 75% of the total issued share capital of the Company (interested in a controlled corporation, Excel Deal Holdings Limited)
Mr. Ling Chiu Yum (Note 2)	210,000,000 Shares, representing 75% of the total issued share capital of the Company (interested in a controlled corporation, Excel Deal Holdings Limited)

Notes:

1. Mr. Wong Wai Hon Telly holds 47% interest in Excel Deal Holdings Limited and is deemed to be interested in the shares of the Company held by Excel Deal Holdings Limited under the Securities and Futures Ordinance.
2. Mr. Ling Chiu Yum holds 46% interest in Excel Deal Holdings Limited and is deemed to be interested in the shares of the Company held by Excel Deal Holdings Limited under the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or
 the Main Board of the Stock Exchange
 within the same group as the Company:

Nil

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman
 KY1-1111, Cayman Islands

Head office and principal place of business:

Room 601-603, New Bright Building, 11 Sheung Yuet Road,
 Kowloon Bay, Kowloon, Hong Kong

Web-site address (if applicable):

www.etsgroup.com.hk

Share registrar:

Tricor Investor Services Limited
 Level 22, Hopewell Centre,
 183 Queen's Road East,
 Wanchai,
 Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited
 31st Floor,
 Gloucester Tower,
 The Landmark,
 11 Pedder Street,
 Central,
 Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (the “Group”) are principally engaged in providing comprehensive multi-media contact services and contact service system. The Group’s clientele are corporations in diverse sectors in Hong Kong, which are mainly telecommunications, banking and financial services, and insurance. The Group operates with its proprietary contact services software system.

C. Ordinary shares

Number of ordinary shares in issue: 280,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

Exercise price: Not applicable

Conversion ratio: Not applicable
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Not applicable

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ling Chiu Yum
 Executive Director

Wong Wai Hon Telly
 Executive Director

Chang Men Yee Carol
 Executive Director

Suen Fuk Hoi
 Executive Director

Wong Sik Kei
 Independent non-executive director

Ngan Chi Keung
 Independent non-executive director

Yung Kai Tai
 Independent non-executive director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*

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- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*