ETS GROUP LIMITED
易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8031)

PROPOSED TRANSFER OF LISTING FROM THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

The Board wishes to announce that the Company has submitted a formal application to the Stock Exchange on 30 May 2014 for the Transfer of Listing of the Shares from GEM to the Main Board of the Stock Exchange pursuant to Chapter 9A of the Listing Rules.

Shareholders and potential investors should be aware that the implementation of the Transfer of Listing is subject to, among other things, the granting of the relevant approval by the Stock Exchange. There is no assurance that approval and permission will be obtained from the Stock Exchange for the Transfer of Listing. Thus, the Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

INTRODUCTION

Reference is made to the announcement of the Company dated 25 February 2014 in relation to the possible Transfer of Listing.

The Board is pleased to announce that the Company has submitted a formal application to the Stock Exchange on 30 May 2014 for the Transfer of Listing pursuant to the Transfer of Listing procedures under Chapter 9A of the Listing Rules.

REASONS FOR THE TRANSFER OF LISTING

The Group has been listed on GEM since 9 January 2012. The Group is principally engaged in providing comprehensive multi-media services and contact centre system. The Board considers that the Transfer of Listing will be beneficial to the future growth and business development of the Company, which in turn will help to enhance the profile of the Group and increase the trading liquidity of the Shares and recognitions by attracting larger potential institutional investors.

The Transfer of Listing will not involve issue of any new Shares by the Company. The Board does not contemplate any material change in the nature of the business activities of the Group following the Transfer of Listing.

GENERAL

Shareholders and potential investors should be aware that the implementation of the Transfer of Listing is subject to, among other things, the granting of the relevant approval by the Stock Exchange. There is no assurance that approval and permission will be obtained from the Stock Exchange for the Transfer of Listing. Thus, the Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

The Company will make further announcement(s) to keep the Shareholders and potential investors informed on the progress of the Transfer of Listing as and when appropriate.

DEFINITIONS

"Board"	the board of Directors
"Company"	ETS Group Limited, a company incorporated in the Cayman Islands with limited liability whose issued Shares of which are listed on GEM
"Director(s)"	the director(s) of the Company
"GEM"	the Growth Enterprises Market of the Stock Exchange
"Group"	the Company and its subsidiaries from time to time
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time

"Main Board"	the stock market operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) which stock market continues to be operated by the Stock Exchange in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM
"Share(s)"	ordinary share(s) of HK$0.01 each in the share capital of the Company
"Shareholder(s)"	the holder(s) of Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Transfer of Listing"	the transfer of listing of the Shares from GEM to the Main Board pursuant to the Listing Rules

By order of the Board
ETS Group Limited
Wong Wai Hon Telly
Chairman and Executive Director

Hong Kong, 30 May 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Ling Chiu Yum (Honorary Chairman), Mr. Wong Wai Hon Telly (Chairman), Ms. Chang Men Yee Carol (Chief Executive Officer), Mr. Suen Fuk Hoi (Company Secretary) and Mr. Phung Nhuong Giang; and the independent non-executive Directors of the Company are Mr. Wong Sik Kei, Mr. Ngan Chi Keung and Mr. Yung Kai Tai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at www.etsgroup.com.hk.