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ETS GROUP LIMITED

易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8031)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by the Company.

PROPOSED TRANSFER OF LISTING

The Board would like to announce that on 25 February 2014, professional parties have been engaged by the Company to commence a feasibility study on the proposed Transfer of Listing pursuant to Chapter 9A of the Main Board Listing Rules.

REASONS FOR AND BENEFITS OF THE TRANSFER OF LISTING

The Group is principally engaged in providing comprehensive multi-media services and contact centre system. The Directors consider that the Transfer of Listing will enhance the trading liquidity of the Shares and promote the Company's corporate profile and recognition from public investors. Therefore, the Directors are of the view that the Transfer of Listing will be beneficial to the future growth, financing flexibility and business development of the Group.

The proposed Transfer of Listing will not involve any issue of new Shares by the Company. The Board does not contemplate any material change in the nature of the business activities of the Group following the Transfer of Listing.

GENERAL

Shareholders and potential investors of the Company should note that the proposed Transfer of Listing is only at a preliminary stage and that the definitive timetable for the proposed Transfer of Listing has not yet been finalized and that the Transfer of Listing is subject to, among others, the results of the feasibility study and the approval from the Stock Exchange, and may or may not proceed. Accordingly, the Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

The Company will make further announcement(s) to keep the Shareholders and potential investors informed on the progress of the proposed Transfer of Listing.

DEFINITIONS

“Board”	the board of Directors
“Company”	ETS Group Limited, a company incorporated in the Cayman Islands with limited liability whose issued Shares of which are listed on GEM
“Director(s)”	the director(s) of the Company
“GEM”	the Growth Enterprises Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries from time to time
“Main Board Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
“Main Board”	the stock market operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) which stock market continues to be operated by the Stock Exchange in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	the holder(s) of Share(s)

“Stock Exchange”

The Stock Exchange of Hong Kong Limited

“Transfer of Listing”

the transfer of listing of the Shares from GEM to the Main Board pursuant to the Listing Rules

By order of the Board

ETS Group Limited

Wong Wai Hon Telly

Chairman and Executive Director

Hong Kong, 25 February 2014

As at the date of this announcement, the executive directors of the Company are Mr. Ling Chiu Yum (Honorary Chairman), Mr. Wong Wai Hon Telly (Chairman), Ms. Chang Men Yee Carol (Chief Executive Officer), Mr. Suen Fuk Hoi (Company Secretary) and Mr. Phung Nhuong Giang; and the independent non-executive directors of the Company are Mr. Wong Sik Kei, Mr. Ngan Chi Keung and Mr. Yung Kai Tai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.etsgroup.com.hk.