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ETS GROUP LIMITED

易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8031)

**1) UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS;
2) POSITIVE PROFIT ALERT; AND
3) RESUMPTION OF TRADING**

This announcement is made by ETS Group Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and pursuant to Rules 17.10 and 17.11 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of the Company has noted the recent increase in the price and trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed below, it is not aware of any reasons for these price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the unaudited management accounts of the Group, the Group is expected to record an increase in the net profit for the year ended 31 December 2013 as compared to the corresponding period for the year ended 31 December 2012. Such expected increase in net profit is mainly attributable to (i) the improvement of the operation efficiency in current year; (ii) the inclusion of the operating profits of Epro BPO Services Limited (the “**Target**”) and its subsidiaries following the acquisition of the entire issued share capital of the Target by Elite Depot Holdings Limited, a wholly-owned subsidiary of the Company; (iii) the decrease in employee benefits expenses; and (iv) the decrease in non-recurring expenses such as listing expenses as compared to the year ended 31 December 2012. Please refer to the announcement of the Company dated 5 July 2013 for the details of the Acquisition.

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2013. As at the date of this announcement, the consolidated results of the Group for the year ended 31 December 2013 have not yet finalised and are subject to audit by the Company's auditors and any adjustments if necessary. Details of the Group's financial results for the year ended 31 December 2013 are expected to be released by the end of March 2014 in accordance with the requirements of the GEM Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing the shares of the Company.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Growth Enterprise Market of the Stock Exchange has halted with effect from 2:51 p.m. on 13 February 2014 pending the release of this announcement. The Company has applied to the Stock Exchange for resumption of the trading in the shares of the Company on GEM with effect from 9:00 a.m. on 14 February 2014.

By order of the Board
ETS Group Limited
Wong Wai Hon Telly
Chairman and Executive Director

Hong Kong, 13 February 2014

As at the date of this announcement, the executive directors of the Company are Mr. Ling Chiu Yum (Honorary Chairman), Mr. Wong Wai Hon Telly (Chairman), Ms. Chang Men Yee Carol (Chief Executive Officer), Mr. Suen Fuk Hoi (Company Secretary) and Mr. Phung Nhuong Giang; and the independent non-executive directors of the Company are Mr. Wong Sik Kei, Mr. Ngan Chi Keung and Mr. Yung Kai Tai.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at www.etsgroup.com.hk.