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ETS GROUP LIMITED

易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8031)

**VOLUNTARY ANNOUNCEMENT
STRATEGIC COOPERATION AGREEMENT**

This is a voluntary announcement made by the Company.

On 12 March 2015, Epro On Line Services Limited (“Epro Online”), a 100% wholly owned subsidiary of the Company, entered into the strategic cooperation agreement (“Strategic Cooperation Agreement”) with Xinjiang KuanYang Information Technology Limited# (新疆寬洋信息科技有限公司) (“KuanYang Information”), pursuant to which the parties agreed to jointly develop value-added telecommunication services and contact service centre business process outsourcing (“BPO”) as well as explore the opportunities for capital joint venture in Xinjiang, the PRC.

Pursuant to the Strategic Cooperation Agreement, the Company will provide technical system support, advisory on business development, consulting service for operational management, training and capital investment, while KuanYang Information will provide the local resources and business knowhow, operational facilities as well as capital investment in Xinjiang, the PRC.

The Strategic Cooperation Agreement is valid from 12 March 2015 to 31 March 2016.

KuanYang Information is located at Xinjiang, the PRC and its business coverage includes operation of call centre and information service businesses, computer system services, air ticket agency services, and mobile and telecommunication agency service business in the region. It currently provides value-added telecommunication services and contact centre service for communication companies in Xinjiang in various languages, including Uyghurche, Kazakhstan and Mandarin.

The reason for the Group to enter into the Strategic Cooperation Agreement is to leverage on the strength, resources and expertise of both parties in the contact centre services and value-added telecommunication services in the PRC. With concerted efforts from both parties, there will be synergy for the joint venture to become competitive in the market, which will be beneficial to the business development of both the Group and KuanYang Information.

To the best of the knowledge, information and belief having made all reasonable enquiries by the Directors, KuanYang Information and each of their ultimate beneficial owners are third parties independent of the Company and connected persons (as defined in The Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)). The Company is making this announcement on a voluntary basis in order to update its shareholders and investors on the recent development of the Group.

By Order of the Board
ETS Group Limited
Wong Wai Hon Telly
Chairman and Executive Director

Hong Kong, 18 March 2015

The English transliteration of the Chinese name(s) in this announcement, where indicated with “#”, is included for information purpose only, and should not be regarded as the official English name(s) of such Chinese names.

As at the date of this announcement, the executive directors of the Company are Mr. Ling Chiu Yum (Honorary Chairman), Mr. Wong Wai Hon Telly (Chairman), Ms. Chang Men Yee Carol (Chief Executive Officer), Mr. Suen Fuk Hoi (Company Secretary) and Mr. Phung Nhuong Giang; and the independent non-executive directors of the Company are Mr. Wong Sik Kei, Mr. Ngan Chi Keung and Mr. Yung Kai Tai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.etsgroup.com.hk.