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ETS GROUP LIMITED

易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8031)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board announces that Astrum Capital Management Limited has been appointed by the Company as the independent financial adviser to advise the Independent Board Committee in respect of the Offer pursuant to Rule 2.1 of the Takeovers Code and such appointment has been approved by the Independent Board Committee.

Reference is made to the announcement jointly issued by Million Top Enterprises Limited (the “**Offeror**”) and the Company dated 10 June 2015 (the “**Joint Announcement**”) in relation to, among other things, the possible unconditional mandatory cash offer by Yu Ming Investment Management Limited on behalf of the Offeror to acquire all the issued shares in the Company (other than those already owned by or agreed to be acquired by the Offeror and the parties acting in concert with it). Capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement unless otherwise specified.

The Board is pleased to announce that Astrum Capital Management Limited, a corporation licensed to carry out type 1 (dealing in securities), type 2 (dealing in futures contracts), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed by the Company as the independent financial adviser to advise the Independent Board Committee in respect of the Offer

pursuant to Rule 2.1 of the Takeovers Code and such appointment has been approved by the Independent Board Committee. The advice of Astrum Capital Management Limited to the Independent Board Committee in respect of the Offer will be included in the Composite Document.

By Order of the Board
ETS Group Limited
Wong Wai Hon Telly
Chairman and Executive Director

Hong Kong, 18 June 2015

As at the date of this announcement, the executive Directors are Mr. Ling Chiu Yum (Honorary Chairman), Mr. Wong Wai Hon Telly (Chairman), Ms. Chang Men Yee Carol (Chief Executive Officer) and Mr. Suen Fuk Hoi (Company Secretary); and the independent non-executive Directors are Mr. Wong Sik Kei, Mr. Ngan Chi Keung and Mr. Yung Kai Tai.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm that, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.etsgroup.com.hk.