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## ETS GROUP LIMITED

易通訊集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8031)**

### PROPOSED CHANGE IN BOARD LOT SIZE

The Company proposes that the board lot for trading in the Shares on GEM will be changed from 4,000 Shares to 2,000 Shares with effect from 9:00 a.m. on 7 February 2014. The expected timetable for such change in board lot size is set out herein.

The board of directors (the “**Board**”) of ETS Group Limited (the “**Company**”) announces that the board lot size for trading in the shares of HK\$0.01 each in the share capital of the Company (each a “**Share**”) on the Growth Enterprises Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 4,000 Shares to 2,000 Shares with effect from 9:00 a.m. on 7 February 2014.

The Shares are currently traded in board lots of 4,000 Shares and the market value per board lot of the Shares (based on the closing price of HK\$1.64 per Share as quoted on the Stock Exchange on the date of this announcement) is HK\$6,560. Upon the change in board lot size becoming effective, the Shares will be traded in board lots of 2,000 Shares and the estimated market value per board lot of the Shares will be HK\$3,280 (based on the closing price of HK\$1.64 per Share as quoted on the Stock Exchange on the date of this announcement).

With the smaller board lot size, it is expected that the trading liquidity in the Shares will be improved and it will facilitate the trading in Shares. The change in board lot size will not result in any change in the relative rights of the holders of the Shares (the “**Shareholders**”) and it is expected that there will be no odd lots as a result of the change in board lot size of the Shares.

## EXPECTED TIMETABLE FOR THE CHANGE IN BOARD LOT SIZE

Set out below is the expected timetable for the change in board lot size.

First day for free exchange of existing share certificates in board lot of 4,000 Shares each for new share certificate(s) in board lot of 2,000 Shares each	Wednesday, 22 January 2014
Last day for trading of Shares with the old board lot size of 4,000 Shares in the original counter	Thursday, 6 February 2014
Effective date of change in board lot size from 4,000 Shares to 2,000 Shares	Friday, 7 February 2014
Original counter for trading in the Shares in board lot of 4,000 Shares each becomes the counter for trading in the Shares in board lot of 2,000 Shares each	9:00 a.m. on Friday, 7 February 2014
Temporary counter for trading in the Shares in board lot of 4,000 Shares each opens	9:00 a.m. on Friday, 7 February 2014
Parallel trading in Shares commences	9:00 a.m. on Friday, 7 February 2014
Temporary counter for trading in the Shares in board lot of 4,000 Shares each closes	4:00 p.m. on Thursday, 27 February 2014
Parallel trading in Shares ends	4:00 p.m. on Thursday, 27 February 2014
Last day for free exchange of existing share certificates in board lot of 4,000 Shares each for new share certificates in board lot of 2,000 Shares each	Monday, 3 March 2014

Shareholders may submit their existing share certificates in board lot of 4,000 Shares each to the Company's branch share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, in exchange for new share certificates in board lot of 2,000 Shares each free of charge during normal business hours from 22 January 2014 to 3 March 2014 (both dates inclusive). Thereafter, such exchange of share certificates will be accepted only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time specified by the Stock Exchange) for each new share certificate in board lot of 2,000 Shares each issued or each existing share certificate submitted, whichever the number of share certificate involved is higher. Save and except for the change in the number of Shares for each board lot, new share certificates will have the same format and colour

as the existing share certificates. It is expected that the new share certificates will be available for collection from the Company's branch share registrar by the Shareholders of the Company within 10 business days after delivery of the existing share certificates to the Company's branch share registrar for the purpose of exchange.

As from 7 February 2014, all new share certificates will be issued in board lot of 2,000 Shares each (except for odd lots or where the Company's branch share registrar otherwise instructed). All the existing share certificates in board lot of 4,000 Shares will continue to be evidence of entitlement to the Shares and be valid for delivery, transfer, trading and settlement purposes.

By order of the Board  
**ETS Group Limited**  
**Wong Wai Hon Telly**  
*Chairman and Executive Director*

Hong Kong, 15 January 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Ling Chiu Yum (Honorary Chairman), Mr. Wong Wai Hon Telly (Chairman), Ms. Chang Men Yee Carol (Chief Executive Officer), Mr. Suen Fuk Hoi (Company Secretary) and Mr. Phung Nhuong Giang; and the independent non-executive directors of the Company are Mr. Wong Sik Kei, Mr. Ngan Chi Keung and Mr. Yung Kai Tai.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the Company's website at [www.etsgroup.com.hk](http://www.etsgroup.com.hk).*