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ETS GROUP LIMITED

易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8031)

**FURTHER ANNOUNCEMENT ON PROPOSED TRANSFER OF LISTING
FROM THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcement of ETS Group Limited (the “**Company**”) dated 30 May 2014 (the “**Announcement**”) in relation to the submission of a formal application (the “**Application**”) to the Stock Exchange for the proposed Transfer of Listing pursuant to the Transfer of Listing procedures under Chapter 9A of the Listing Rules. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As six months or more have elapsed since the Application dated 30 May 2014, the Application has lapsed as at the date of this announcement.

The Board believes that the lapse of the Application has no material adverse effect to the existing business and financial position of the Group.

The Company will continue to explore avenues for the enhancement of shareholder value.

Shareholders and potential investors should be aware that the Company may or may not proceed to submit a new application for the Transfer of Listing and should exercise caution when dealing in the Shares.

By order of the Board
ETS GROUP LIMITED
Wong Wai Hon Telly
Chairman and Executive Director

Hong Kong, 3 December 2014

At the date of this announcement, the executive Directors are Mr. Ling Chiu Yum (Honorary Chairman), Mr. Wong Wai Hon Telly (Chairman), Ms. Chang Men Yee Carol (Chief Executive Officer), Mr. Suen Fuk Hoi (Company Secretary), Mr. Phung Nhuong Giang, and the independent non-executive Directors are Mr. Wong Sik Kei, Mr. Ngan Chi Keung and Mr. Yung Kai Tai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from its date of posting and on the website of the Company at <http://www.etsgroup.com.hk/en/index.htm>.