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ETS GROUP LIMITED

易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8031)

CHANGE OF BOOK CLOSURE PERIOD

References are made to the announcement on the annual results for the year ended 31 December 2014 of the Company dated 19 March 2015 (the “**Announcement**”), the 2014 Annual Report of the Company (the “**2014 Annual Report**”), the Notice of the Annual General Meeting of the Company dated 30 March 2015 (the “**AGM Notice**”) and the circular of the Company dated 30 March 2015 regarding, among others, the AGM Notice (the “**Circular**”) (collectively, the “**Documents**”). Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Documents.

As stated in the Documents, for the purpose of ascertaining the shareholders’ entitlement to the proposed final dividend of the Company for the financial year ended 31 December 2014 (the “**Final Dividend**”) at the AGM, the register of members of the Company will be closed from 8 May 2015 (Friday) to 12 May 2015 (Tuesday) (both days inclusive) (the “**Closure Dates for Dividend Entitlement**”) and the last registration for such purpose is no later than 4:00 p.m. on 7 May 2015 (Thursday) (the “**Last Registration Date**”).

As the AGM will be held on 5 May 2015 (Tuesday), the Last Registration Date should be 8 May 2015 (Friday), instead of 7 May 2015 (Thursday), being at least three business days after the AGM according to Note 2 to Rule 17.78(2) of the GEM Listing Rules.

Owing to the above reason, the Last Registration Date and the Closure Dates for Dividend Entitlement so far as they are mentioned in any of the Documents have to be amended in the following manner:

- the Last Registration Date is amended to **8 May 2015** (Friday); and

- the Closure Dates for Dividend Entitlement are amended to the dates from **11 May 2015 (Monday)** to **12 May 2015 (Tuesday) (both days inclusive)** given 9 May 2015 and 10 May 2015 are Saturday and Sunday respectively.

No transfer of shares will be registered on 11 May 2015 (Monday) to 12 May 2015 (Tuesday) (both days inclusive). In order to qualify for the Final Dividend, all transfer of Shares, accompanied by the relevant share certificates and transfer forms, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:00 p.m. on 8 May 2015 (Friday).

For determining entitlement to attend and vote at the forthcoming Annual General Meeting, the book closure period of Register of Members of the Company as disclosed in the Circular and the AGM Notice remains unchanged.

By order of the Board
ETS Group Limited
Wong Wai Hon Telly
Chairman and Executive Director

Hong Kong, 2 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Ling Chiu Yum (Honorary Chairman), Mr. Wong Wai Hon Telly (Chairman), Ms. Chang Men Yee Carol (Chief Executive Officer) and Mr. Suen Fuk Hoi (Company Secretary); and the independent non-executive directors of the Company are Mr. Wong Sik Kei, Mr. Ngan Chi Keung and Mr. Yung Kai Tai.

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("**GEM**") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at www.etsgroup.com.hk.