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**ETS GROUP LIMITED**

**易通訊集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8031)**

**COMPLETION OF THE ACQUISITION OF  
100% ISSUED SHARES OF GEAR ASSET MANAGEMENT LIMITED**

Reference is made to the announcement (the “**Announcement**”) of ETS Group Limited (the “**Company**”) dated 13 October 2017 in relation to the proposed acquisition of 100% of the issued shares of Gear Asset Management Limited. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announcement that all conditions precedent to the Acquisition Agreement have been fulfilled and Completion took place on 14 May 2018. Upon Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company and the financial statements of the Target Company will be consolidated into the Group.

By Order of the Board

**ETS Group Limited**

**Tang Yiu Sing**

*Executive Director and Chief Executive Officer*

Hong Kong, 14 May 2018

*As at the date of this announcement, the executive Directors are Mr. Tang Yiu Sing and Mr. Yeung Ka Wing; the non-executive Director is Mr. Tang Shing Bor; and the independent non-executive Directors are Mr. Wong Sik Kei, Mr. Cheung Kong Ting and Mr. Wong Kam Tai.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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