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**JUMBO GROWTH TRADING LIMITED**

*(Incorporated in Samoa with limited liability)*



**ETS GROUP LIMITED**

**易通訊集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8031)**

**JOINT ANNOUNCEMENT  
DELAY IN DESPATCH OF COMPOSITE DOCUMENT  
RELATING TO MANDATORY UNCONDITIONAL CASH OFFER BY  
DL SECURITIES (HK) LIMITED  
FOR AND ON BEHALF OF  
JUMBO GROWTH TRADING LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES OF  
ETS GROUP LIMITED  
(OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE  
ACQUIRED BY JUMBO GROWTH TRADING LIMITED AND  
PARTIES ACTING IN CONCERT WITH IT)**

**Joint financial advisers to the Offeror**



**Independent Financial Adviser to the Independent Board Committee**

**AMASSE CAPITAL**

**寶 積 資 本**

**Amasse Capital Limited**

References are made to (i) the announcement (the “**Joint Announcement**”) dated 19 January 2026; (ii) the clarification announcement dated 23 January 2026 jointly issued by ETS Group Limited (the “**Company**”) and Jumbo Growth Trading Limited (the “**Offeror**”) in relation to, among other things, the mandatory unconditional cash offer to be made by DL Securities (HK) Limited for and on behalf of the Offeror to acquire all the issued Shares (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it); and (iii) the profit warning announcement of the Company dated 5 February 2026. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Joint Announcement.

## **DELAY IN DESPATCH OF COMPOSITE DOCUMENT**

As disclosed in the Joint Announcement, the Composite Document is required to be despatched to the Independent Shareholders within 21 days from the date of the Joint Announcement (i.e. on or before 9 February 2026) or such later date as the Executive may approve.

As additional time is required for preparing and finalising certain information in the Composite Document, including, among other things, the letter to be issued by the independent financial adviser and auditors of the Company on the profit forecast pursuant to Rule 10 of the Takeovers Code, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document (accompanied by the relevant forms of acceptance and transfer), and the Executive has indicated that it is minded to grant its consent to extend the deadline for the despatch of the Composite Document (accompanied by the relevant forms of acceptance and transfer) to a date falling on or before 27 February 2026.

Further announcement(s) will be jointly made by the Offeror and the Company when the Composite Document (accompanied by the relevant forms of acceptance and transfer) is despatched or in the event of any changes to the expected timetable.

## WARNING

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If Shareholders and potential investors of the Company are in any doubt about their position, they should consult their own professional advisers. This joint announcement is made in compliance with the Takeovers Code for the purpose of, amongst other things, informing Shareholders of the fact that the Company has been informed that the Offer will be made. The Directors make no recommendation as to the fairness or reasonableness of the Offer or as to the acceptance of the Offer in this joint announcement.

By order of the board of director of  
**JUMBO GROWTH TRADING LIMITED**  
**Siu Man On**  
*Director*

By order of the Board of  
**ETS GROUP LIMITED**  
**Tang Yiu Sing**  
*Executive Director and  
Chief Executive Officer*

Hong Kong, 9 February 2026

*As at the date of this joint announcement, the Board comprises Mr. Tang Yiu Sing as Executive Director; and Mr. Wong Kam Tai, Ms. Kwong Yuk Ying and Ms. Tsang Lee Mei as Independent Non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Offeror, Mr. Siu and parties acting in concert with any of them) contained in this joint announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed (other than those expressed by the sole director of the Offeror) in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the sole director of the Offeror is Mr. Siu Man On.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group), and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed (other than those expressed by the Directors) in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*This joint announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its posting and on the Company’s website at [www.etsgroup.com.hk](http://www.etsgroup.com.hk).*