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ETS GROUP LIMITED

易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8031)

SUPPLEMENTAL ANNOUNCEMENT

**DISCLOSEABLE TRANSACTION
IN RELATION TO
PROVISION OF LOAN FACILITY TO
AN INDEPENDENT THIRD PARTY**

Reference is made to the announcement of ETS Group Limited (the “**Company**”) dated 24 October 2019 (the “**Announcement**”) in relation to, among others, the Facility Arrangements. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to provide further information in relation to the Property. The Property is located at Flat F, 3rd Floor, Ka Ming Court, Nos. 688–690, Castle Peak Road, Kowloon, Hong Kong with a market value of HK\$14,500,000 based on a valuation conducted by an independent property surveyor on 2 October 2019. The existing rental amount generated from the Property is HK\$53,300 per month.

Taking into consideration of the above, the Board considered the First Legal Charge, the Second Legal Charge, the Assignment of Rentals and the guarantees provided under the Facility Arrangements are sufficient to protect the interest of the Company and the Shareholders as a whole.

By order of the Board

ETS Group Limited

Tang Yiu Sing

Executive Director and Chief Executive Officer

Hong Kong, 1 November 2019

As at the date of this announcement, the executive directors of the Company are Mr. Tang Yiu Sing and Mr. Yeung Ka Wing; the non-executive director of the Company is Mr. Tang Shing Bor and the independent non-executive directors of the Company are Mr. Wong Sik Kei, Mr. Cheung Kong Ting and Mr. Wong Kam Tai.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.etsgroup.com.hk.