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ETS Group Limited

易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8031)

**INTERIM DIVIDEND FOR
THE THREE MONTHS ENDED 31 MARCH 2012**

Reference is made to the announcement of ETS Group Limited (the “Company”) dated 10 May 2012 in relation to, among other matters, the first quarterly results of the Company and its subsidiaries and the declaration of the interim dividend for the three months ended 31 March 2012 (the “Announcement”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise defined.

As disclosed in the Announcement, the directors of the Company declared the payment of interim dividend of HK2.1 cents per share for the three months ended 31 March 2012 to shareholders of the Company. The Company has now fixed the payment date and the interim dividend will be payable to shareholders of the Company on Tuesday, 5 June 2012.

By order of the Board
ETS Group Limited
Wong Wai Hon Telly
Chairman and Executive Director

Hong Kong, 23 May 2012

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Ling Chiu Yum, Mr. Wong Wai Hon Telly, Ms. Chang Men Yee Carol and Mr. Suen Fuk Hoi, and three independent non-executive directors, namely Mr. Phung Nhuong Giang, Mr. Wong Sik Kei and Mr. Ngan Chi Keung.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.etsgroup.com.hk.