

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

ETS Group Limited 01/11/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>8031</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			-	
Balance at close of	the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$50,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	280,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>
Balance at close of the month	280,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 21/12/2011						
Ordinary shares	_	_	_	-	-	-
(Note 1)						
(1,000 1)						
2. N/A						
2.10/11						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(11010-1)		То	tal A. (Ordin	ary shares)	Nil	
		10		nce shares)	N/A	
				Other class)	N/A N/A	
		с ·		Juici class)	1 <b>N</b> /A	
Total funds raised dur		from exercise of	t	NT'1		
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at close	No. of new shares of issuer issued during the month pursuant al value thereto e of the onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	(			
2. N/A		-		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable)		-		
(dd/mm/yyyy) 4. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares				
issuable (Note 1)				
Subscription price		-		
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Tota	l B. (Ordinary sha	res) N/A	
		(Preference shar	res) N/A	-
		(Other cla	ass) N/A	-

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. IV/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	,		Total C. (Ordin		N/A	_
				ence shares)	N/A N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	linereto	as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Ouler class)		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/4	27/4
						N/A	N/A

S. Scrip dividend       At price : State currency       Issue and allotment (///)         G. Repurchase of shares       Class of shares repurchased (Note 1)         G. Repurchase of shares       Class of shares repurchased (Note 1)         Cancellation date : (///)       (//)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       N/A         N/A       N/A         Shares       Class of shares repurchased (Note 1)         Cancellation date : (///)       N/A         (d/mm/yyyy)       N/A         Kedemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (///)         (d/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         Redemption of shares       Class of shares (///)         (d/mm/yyyy)       N/A         Redemption of shares       Class of shares issuable (///)         (d/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Tsue and allotment (///)         (d/mm/yyyy)       EGM approval date: (///)         EGM approval date: (///)       N/A         (d/mm/yyyy)       N/A		Type of Issue		F	For Mai	n Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares (dd/mm/yyyy)								
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares								
EGM approval date: $(/ / / )$ G. Repurchase of shares       Class of shares repurchased (Note 1)         G. Repurchase of shares       Cancellation date : $(d/mn/yyyy)$ EGM approval date: $(d/mn/yyyy)$ N/A         N/A       N/A         N/A       N/A         Shares       Cancellation date : $(/ / / )$ $(d/mn/yyyy)$ EGM approval date: $(/ / / )$ $(d/mn/yyyy)$ N/A         N/A       N/A         7. Redemption of shares       Class of shares $(d/mn/yyyy)$ EGM approval date: $(M/A)$ N/A         N/A       N/A         N/A       N/A         N/A       N/A         Shares       Class of shares issuable         (d/mn/yyyy)       N/A         N/A       N/A         8. Consideration issue At price :       State currency         State       Issue and allotment (// / )         (dd/mn/yyyy)       EGM approval date:         Barbore       (// )         Barbore       (// )         Barbore       (// )         Barbore       (// )	5.	Scrip dividend	At price : State currency —		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         (d/mm/yyyy)       EGM approval date: (//)         (d/mm/yyyy)       EGM approval date: (///)         8. Consideration issue At price : State currency       Issue and allotment (//)         8. Consideration issue At price : Other currency       State currency				EGM approval date:	( / /	ʻ)	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:							11/11	10/24
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (d/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       Issue and allotment         (d/mm/yyyy)       I								
N/A       N/A         State       Class of shares issuable         Image: (Note 1)       Issue and allotment         Image: (Ad/mm/yyyy)       EGM approval date:	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable ( / / ) (dd/mm/yyyy)         8. Consideration issue At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         8. Consideration issue At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)					( / /	)	N/A	N/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       (///)         (Note 1)       Issue and allotment         (///)       (///)         Base       Consideration issue At price :         State       Issue and allotment         (///)       EGM approval date:         (///)       EGM approval date:         (///)       EGM approval date:								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : State currency — Issue and allotment $(//)$ Bissue and allotment $(//)$ EGM approval date: $(//)$	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy)					( / /	)	N/A	N/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)	NT / A	<b>N</b> T / A
							<u>IN/A</u>	<u>IN/A</u>

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab (Note 1) Issue and allotment	le		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(//)		
					<u>N/A</u>	N/A
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: _	Tang Yiu Sing	-	
Title: (Director	Executive Director , Secretary or other duly authorised officer)	_	

*Notes* :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.