

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted ETS Group Limited 02/09/2019

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|----|----------|--------|

| (1) Stock code : <u>8031</u> Descri | ption : Ordinary | Shares | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.01 | HK\$50,000,000.00 |
| Increase/(decrease) | | | |
| Balance at close of the month | 5,000,000,000 | HK\$0.01 | HK\$50,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|---------------------|-------------|-----------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | |
| Increase/(decrease) | | | - | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrij | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$50,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 280,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | <u>N/A</u> | | |
| Balance at close of the month | 280,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | (ssuer) | | | |
|------------------------|--------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement during | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 8 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 21/12/2011 | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | _ | _ | _ | _ | - | - |
| (Note 1) | | | | | | |
| (1,000 1) | | | | | | |
| 2. N/A | | | | | | |
| 2.10/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010-1) | | То | tal A. (Ordin | ary shares) | Nil | |
| | | 10 | | nce shares) | N/A | |
| | | | | Other class) | N/A N/A | |
| | | с · | | Juici class) | 1 N /A | |
| Total funds raised dur | | from exercise of | t | NT'1 | | |
| options (State currenc | y) | | | Nil | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the at close | No. of new shares of issuer issued during the month pursuant al value thereto e of the onth | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---------------------|---|--|
| 1. N/A | | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | |
| (if applicable) (dd/mm/yyyy) | (| | | |
| 2. N/A | | - | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| 3. N/A | | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) | | - | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | |
| issuable (Note 1) | | | | |
| Subscription price | | - | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | Tota | l B. (Ordinary sha | res) N/A | |
| | | (Preference shar | res) N/A | - |
| | | (Other cla | ass) N/A | - |

| Class and description | amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|---------------------------------|-------------------------|---------------------------|--|--|
| Class and description 1. N/A | outstanding | month | month | month | | |
| 1. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , | | Total C. (Ordin | | N/A | _ |
| | | | | ence shares) | N/A N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | linereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Ouler class) | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|--|---|
| | Type of Issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N T/4 | 27/4 |
| | | | | | | N/A | N/A |

| S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (///) (//) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) N/A N/A N/A Shares Class of shares repurchased (Note 1) Cancellation date : (///) N/A (d/mm/yyyy) N/A Kedemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (///) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) (Kote 1) Tsue and allotment (///) EGM approval date: (///) N/A (d/mm/yyy) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) | | Type of Issue | | F | For Mai | n Boai | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------------|--------------------------------|-----------------------------------|---------|--------|--|--|
| S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) | | | | | | | | |
| 5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares | | | | | | | | |
| EGM approval date: $(/ / /)$ G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : $(d/mn/yyyy)$ EGM approval date: $(d/mn/yyyy)$ N/A N/A N/A N/A N/A Shares Cancellation date : $(/ / /)$ $(d/mn/yyyy)$ EGM approval date: $(/ / /)$ $(d/mn/yyyy)$ N/A N/A N/A 7. Redemption of shares Class of shares $(d/mn/yyyy)$ EGM approval date: (M/A) N/A N/A N/A N/A N/A N/A N/A Shares Class of shares issuable (d/mn/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency State Issue and allotment (// /) (dd/mn/yyyy) EGM approval date: Barbore (//) Barbore (//) Barbore (//) Barbore (//) | 5. | Scrip dividend | At price : State currency — | | (/ / |) | | |
| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price : State currency Issue and allotment (//) 8. Consideration issue At price : Other currency State currency | | | | EGM approval date: | (/ / | ʻ) | N/A | N/A |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment Issue and allotment (///) (Id/mm/yyyy) Issue and allotment | | | | | | | 11/11 | 10/24 |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) I | | | | | | | | |
| N/A N/A State Class of shares issuable Image: (Note 1) Issue and allotment Image: (Image: (Image: (Image)) Image: (Image) < | 6. | | | | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) | | | | | (/ / |) | N/A | N/A |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State (///) (Note 1) Issue and allotment (///) date : (///) date : (///) (///) EGM approval date: (///) (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: | | | | | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | | |
| 8. Consideration issue At price : State currency — Issue and allotment $(//)$ Bissue and allotment $(//)$ EGM approval date: $(//)$ | 7. | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) | | | | | (/ / |) | N/A | N/A |
| 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | | (/ / |) | NT / A | N T / A |
| | | | | | | | <u>IN/A</u> | <u>IN/A</u> |

| | | | | For Main Boar | | ted issuers |
|-----|---------------------------|------------------|---|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital | | Class of shares issuab (Note 1) Issue and allotment | le | | |
| | reorganisation | | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuab (Note 1) | le | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary share Preference share (Other clas | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: _ | Tang Yiu Sing | - | |
|------------------|---|---|--|
| Title: (Director | Executive Director , Secretary or other duly authorised officer) | _ | |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.