

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/04/2014					
To: Hong Kong Exchanges an	To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	ETS Group	Limited					
Date Submitted	02/05/2014						
I. Movements in Authorised Sl	hare Capital						
1. Ordinary Shares							
(1) Stock code : 8031	Description	n: Ordinary	Shares				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding i	month	5,000,000,000	HK\$0.01	HK\$50,000,000.00			
Increase/(decrease)							
Balance at close of the month		5,000,000,000	HK\$0.01	HK\$50,000,000.00			
(2) Stock code : N/A	Description	n :					
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding i	month						
Increase/(decrease)							
Balance at close of the month							

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	-	
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	-	
	No. of preference shares ption: No. of other	Par value (State currency) ption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	280,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	280,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8 1 1 1		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 21/12/2011						
011 21/12/2011						
0.1						
Ordinary shares					-	-
(Note 1)						
2. N/A						
shares						-
(Note 1)						
3. N/A						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$						-
(Note 1)		T	4-1 A (O1:	1)	NT'1	
		10	otal A. (Ordin		Nil	
			•	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	\mathbf{f}			
options (State currenc				Nil		
= '	-					

Warrants to Issue Shares of the Issue Shares o	Currency of Nomir nominal cl	nal value at I	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares	·					
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A						
	·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price		,				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	<u> </u>				· ———	
Class of shares						
issuable (Note 1)		,				
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	,	Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			·			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(, J J J J)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>IV/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		1 Of Wiaiii 1		and GEWI IIS	
]	No. of new	No. of new
				shares of	shares of
				ssuer issued	
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
Type of Issue					month
	Class of shares issua (Note 1)	ble			
		(`		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	ECM approval data	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(, ,	,		
	(dd/iiiii/yyyy)			N/A	N/A
				11/11	14/11
	Class of shares issua	ble	_		
10 01	(Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	ECM approval datas	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(, ,	,	N/A	N/A
	(dd/IIIII/yyyy)			11/71	11/14
	Total E.	(Ordinary sl	hares)	N/A	
		(Preference sl	hares)	N/A	
		(Other	class)	N/A	
	41 () TD 4 1 CA	· E)	(1)	Nil	
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A	to E):	(1)	1111	
			(2)	N/A	
Total increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
Total increase / (decrease) in other classes of shares do	uring the month (i.e. Tot	al of A to E):		N/A	
(These figures should be the same as the relevant figu.			sued S	hare Capital	(").)

Remarks (if any):
Submitted by: Wong Wai Hon Telly
Title: Executive Director (Director, Secretary or other duly authorised officer)
(Biletto), Sectionly of other daily additions of other)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.