

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ETS Group Limited
Date Submitted	02/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8031</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	_Description :		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding	nonth		
Increase/(decrease)			_	
Balance at close of t	the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$50,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	280,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	280,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and			-			
class of shares		<b>—</b> · · ·	a 11 1	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 21/12/2011						
Ordinary shares	-	-	-	-	-	-
(Note 1)		·				
, ,						
2. N/A						
shares				<u> </u>		
(Note 1)						
3. N/A						
shares		·		·		
(Note 1)		-				
		Tot	al A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised durin	ng the month	from exercise of				
options (State currency				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at clos	No. of new shares of issuer issued during the month pursuant al value thereto se of the onth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	- 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
2. N/A	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3. N/A	-			
( / / ) Stock code (if listed) Class of shares				
issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4. N/A	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Tota	B. (Ordinary sha) (Preference sha)		-
		(Other cl		-

Convertibles (i.e. Convertible in	to Showag of the I	aanan mininka ana ta		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )						
2. N/A							
	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
3. N/A							
	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
4. N/A							
	_						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
_			Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-	
				Other class)	N/A N/A	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>IVA</u>	-	
3. <u>N/A</u>	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         I. Rights issue       At price : State currency       Issue and allotment (More 1)       (///)         I. Open offer       At price : State currency       Class of shares issuable (More 1)       N/A       N/A         I. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)       N/A       N/A         I. Open offer       At price : State currency       Issue and allotment (More 1)       (///)       N/A       N/A         I. Placing       At price : State currency       Class of shares issuable (Note 1)       (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (Note 1)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (dd/mm/yyyy)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)								
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A Class of shares issuable Issue and allotment (//) (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A	1.	Rights issue		Issue and allotment	( / /	)		
N/A       N/A         State       Issue and allotment (Note 1)         N/A       N/A			currency	EGM approval date:	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{( / / )}{\text{date : (d/mm/yyy)}}$ EGM approval date: $\binom{( / / )}{(d/mm/yyy)}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{( / / )}{\text{date : (d/mm/yyy)}}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ At price : $\frac{\text{State}}{( / / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ At price : $\frac{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$ EGM approval date: $\binom{( / / )}{( / / )}$								
Class of shares issuable (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares issuable (Note 1)       Issue and allotment (1 / 1 )         date : (dd/mm/yyyy)       EGM approval date: (1 / 1 )         Karrier (Note 1)       N/A         N/A       N/A         Bonus issue       Issue and allotment (1 / 1 )         Gate : (dd/mm/yyyy) <td< td=""><td>2.</td><td>Open offer</td><td></td><td>Issue and allotment</td><td>( / /</td><td>)</td><td></td><td></td></td<>	2.	Open offer		Issue and allotment	( / /	)		
3. Placing       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (//)         Bonus issue       Gass of shares issuable (//)       N/A         At price : State currency       Class of shares issuable (//)       N/A         Class of shares issuable (//)       N/A       N/A         At price : State currency       Class of shares issuable (//)       N/A         Kote 1)       Kote 1)       N/A         Superval date: (///)       Superval date: (///)       Kote 1)         EGM approval date: (///)       EGM approval date: (///)       Kote 1)					( / /	)	N/A	N/A
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ Image: N/A $(///)$ $(///)$ Image: N/A $(//)$ $(///)$ Image: N/A $(//)$ $(//)$ Image: N/A $(//)$								
EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Second shares issuable								
Image: State of the call of the cal	3.	Placing	At price : State		( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)	N/A	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							N/A	<u>N/A</u>

5. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)		Type of Issue	<u>F</u>	For Ma	in Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Serip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $N/A$ $N/A$ 6. Repurchase of shares       Class of shares $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ 7. Redemption of shares       Class of shares $(///)$ 7. Redemption of shares       Class of shares $(///)$ 8. Consideration issue At price :       State       Class of shares issuable (///) $(///)$ 8. Consideration issue At price :       State       State (///) $(///)$ 8. Consideration issue At price :       State (///)       Issue and allotment (///) $(///)$ 8. Consideration issue At price :       State (///)       Issue and allotment (///) $(///)$ 8. Consideration issue At price :       State (///)       Issue and allotment (///) $(///)$							
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares							
EGM approval date: $(/ / / )$ Repurchase of shares       Class of shares repurchased (Note 1)         Cancellation date : $(/ / )$ (dd/mm/yyyy)       EGM approval date:         Repurchase of shares       Class of shares	5.	Scrip dividend		( / )	/ )		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redecemed (Note 1)         7. Redemption of shares       Class of shares (///)         (d/mm/yyyy)       EGM approval date : $(///)$ (d/mm/yyyy)       EGM approval date : $(///)$ 8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : Other currency       State (dd/mm/yyyy)         EGM approval date: $(///)$ Issue and allotment (///)         Barbor Class of shares issuable (///)       EGM approval date: (///)         8. Consideration issue At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)			EGM approval date:	( / )	/ )	N/A	N/A
6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       Issue and allotment							1071
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A							
Class of shares       N/A       N/A         N/A       N/A       N/A         Redemption of shares       Redemption date : $(///)$ $(///)$ Redemption date : $(///)$ N/A       N/A         State       Issue and allotment $(///)$ BGM approval date: $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment       I/////>	6.			( / )	/ )		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (///)       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)				( / )	/ )	N/A	N/A
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N/A         8. Consideration issue At price :       State currency       Issue and allotment (///) $(///)$ 8. Consideration issue At price :       State currency       Issue and allotment (///) $(///)$ 8. Consideration issue At price :       State currency       Issue and allotment (///) $(///)$ EGM approval date: $(///)$ Issue and allotment (///) $(///)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.		Redemption date : (dd/mm/yyyy)	( / )	/ )		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				( / )	/ )	NI/A	NI/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / )	/ )		
<u>N/A</u> N/A				( / )	/ )		_
						N/A	N/A

				For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual ( <i>Note 1</i> ) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//) (//)	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Wong Wai Hon Telly
Title:       Executive Director         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.