

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/02/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ETS Group Limited
Date Submitted	1 March 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8031</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :			
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	nonth			
Increase/(decrease)					
Balance at close of th	ne month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency):HK\$50,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	280,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	<u>N/A</u>
Balance at close of the month	280,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 21/12/2011						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
, ,						
2. N/A						
( : : )						
shares				·		
(Note 1)						
2 11/4						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during	ng the month	from exercise of				
options (State currency				Nil		
	e					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
2. IN/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		ary shares) nce shares)	N/A N/A	
			Other class)	N/A	

	amount	Amount at close of preceding	during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A		
shares (Note 1)	-	
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

					shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable ( <i>Note 1</i> )				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A
		Class of shares issuable				
2. Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1071
		Class of shares issuable (Note 1)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

S. Serip dividend  At price : State currency  Class of shares issuable (Note 1)		Type of Issue		<u>I</u>	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend  At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A  N/A    EGM approval date: $(///)$ N/A  N/A    M/A  N/A  N/A  N/A    Class  of  shares  Shares    Class  of  shares  N/A    Class  of  shares  N/A    Class  of  shares  N/A    N/A  N/A  N/A  N/A    Repurchase of  Cancellation date :  (///)  N/A    GMmm/yyyy)  EGM approval date:  (///)  N/A  N/A    Redemption of  Class  of  shares  N/A  N/A    Redemption of  Redemption date :  (///)  N/A  N/A  N/A    N/A  N/A  N/A  N/A  N/A  N/A    Shares  Class of shares issuable  (///)  N/A  N/A    Shares  Class of shares issuable  (///)  N/A  N/A    8.  Consideration issue  At pri								
5. Scrip dividend  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  (///)    (dd/mm/yyyy)  N/A  N/A    6. Repurchase of shares  Class of shares memory (dd/mm/yyyy)  N/A  N/A    6. Repurchase of shares  Cancellation date : (//)  N/A  N/A    7. Redemption of shares  Class of shares medeemed (Note 1)  N/A  N/A    7. Redemption of shares  Class of shares medeemed (Note 1)  N/A  N/A    7. Redemption of shares  Class of shares medeemed (Note 1)  N/A  N/A    7. Redemption of shares  Class of shares (///)  N/A  N/A    8. Consideration issue At price : State  Class of shares issuable (///)  N/A  N/A    8. Consideration issue At price : State (urrency — Issue and allotment (///)  Issue and allotment (///)  Issue and allotment (///)    8. Consideration issue At price : State  EGM approval date: (///)  Issue and allotment (///)				( <i>Note</i> 1)				
EGM approval date: $(/ / / )$ Repurchase of shares  Class of shares repurchased (Note 1)    Cancellation date : $(/ / )$ (dd/mm/yyyy)  EGM approval date:    EGM approval date: $(/ / )$ (dd/mm/yyyy)  N/A    N/A  N/A    Shares  Class of shares    Class of shares     Class of shares     Redemption of shares     Redemption of shares     Class of shares     Class of shares     Redemption date :     (d/mm/yyyy)     Shares  Class of shares issuable    Class of shares issuable     N/A     N/A     N/A     State     Class of shares issuable	5.	Scrip dividend	At price : State currency —		( / )	( )		
6. Repurchase of shares  Cancellation date : $(///)$ (d/mn/yyy)    EGM approval date: $(///)$ (d/mm/yyy)  N/A    N/A  N/A    Seconsideration issue At price : State currency  Issue and allotment (d/mm/yyy)    EGM approval date:  (///)    BeGM approval				EGM approval date:	( / )	/ )	N/A	N/A
6. Repurchase of shares  Cancellation date : $(///)$ (d/mn/yyy)    EGM approval date: $(///)$ (d/mm/yyy)  N/A    N/A  N/A    Seconsideration issue At price : State currency  Issue and allotment (d/mm/yyy)    EGM approval date:  (///)    BeGM approval								· · · · · · · · · · · · · · · · · · ·
shares $(dd/mm/yyy)$ EGM approval date: $(/ / / )$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares								
Boin approval date: $(dd/mm/yyyy)$ N/A  N/A    Belowindition issue  At price : <td>6.</td> <td></td> <td></td> <td></td> <td>( / )</td> <td>/ )</td> <td></td> <td></td>	6.				( / )	/ )		
7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date : $(///)$ (dd/mm/yyyy)  EGM approval date: $(///)$ (dd/mm/yyyy)  N/A    8. Consideration issue At price : State currency  Issue and allotment (//)    Issue and allotment (///)  Issue and allotment (///)    (dd/mm/yyyy)  EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	( / )	/ )	NI/A	N/A
7. Redemption of shares  Redemption date : $(///)$ 7. Redemption of shares  Redemption date : $(///)$ (dd/mm/yyyy)  EGM approval date: $(///)$ Begin approval date: $(///)$ N/A    N/A  N/A  N/A    8. Consideration issue At price :  State currency  Issue and allotment date : $(///)$ Begin approval date: $(///)$ Issue and allotment date : $(///)$ Begin approval date: $(///)$ Issue and allotment date : $(///)$								
shares  Indefinition date :    (dd/mm/yyyy)  EGM approval date:    EGM approval date:  (///)    (dd/mm/yyyy)  N/A    N/A  N/A    State  (Note 1)    Issue and allotment  (///)    date : (dd/mm/yyyy)  EGM approval date:    EGM approval date:  (///)    (dd/mm/yyyy)  EGM approval date:								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} ( / / ) \\ \frac{\text{Kate} - (Note 1)}{\text{Kate} - (Note 1)} \\ \frac{\text{Kate} - (Note 1)}{\text{Kate} - (Mote)} \\ \frac{\text{Kate} - (Mote)}{\text{Kate} - (M$	7.				( / )	/ )		
8. Consideration issue At price : State currency — EGM approval date: (///) (dd/mm/yyyy)					( / )	/ )		NT/ A
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / )	/ )		
<u>N/A</u> <u>N/A</u>					( / )	/ )	27/1	27/4
							N/A	N/A

				For Main Boa	in Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A	
10.	Other (Please specify)	At price : State	Class of shares issua ( <i>Note 1</i> ) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A	
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Wong Wai Hon Telly
Title:  Executive Director    (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.