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ETS GROUP LIMITED

易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8031)

**FURTHER ANNOUNCEMENT TO
CONTINUING CONNECTED TRANSACTIONS IN RELATION TO
(I) EAST OCEAN SERVICE AGREEMENT
(II) SG HOTEL SERVICE AGREEMENT
AND
(III) STAN GROUP SERVICE AGREEMENT**

Reference is made to the announcement (the “**Announcement**”) of ETS Group Limited (the “**Company**”) dated 29 July 2016 in relation to, among others, the service agreement dated 29 July 2015 and entered into between Epro Telecom Services Limited (“**Epro Telecom**”) and East Ocean Gourmet Group Limited, the service agreement dated 29 September 2015 and entered into between Epro Telecom and SG Hotel Group Management Limited (under the business name of Tang’s Living) and the service agreement dated 29 July 2016 and entered into between Epro Online Services Limited and the Stan Group (Holdings) Limited. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Further to the Announcement, the Board would like to inform the Shareholders that as the applicable percentage ratio(s) under the GEM Listing Rules of the Annual Cap for the East Ocean Service Agreement and the SG Hotel Service Agreement is less than 5% and the annual consideration is less than HK\$3,000,000, the entering into of the East Ocean Service Agreement and the SG Hotel Service Agreement (whether alone or on an aggregated basis) is fully exempt from the reporting, announcement, annual review and the circular (including independent financial advice) and the independent shareholders’ approval requirements under the GEM Listing Rules. As such, no announcement was made by the Company at the respective date of the entering into of the East Ocean Service Agreement and the SG Hotel Service Agreement.

The Board would also like to inform the Shareholders that the fee payable to the Group under the Stan Group Service Agreement would be charged based on the actual amount of service subscribed by the Stan Group or its affiliates thereunder, including but not limited to a one-off set-up charge of HK\$50,000, a monthly workstation recurring charge and insourcing staff charge in the range of HK\$20,000 to HK\$26,500 per unit (depends on the position), and a monthly IT technical support and system administration charge of HK\$20,000.

By Order of the Board

ETS Group Limited

Tang Yiu Sing

Executive Director and Chief Executive Officer

Hong Kong, 2 August 2016

As at the date of this announcement, the executive directors of the Company are Mr. Tang Yiu Sing and Mr. Yeung Ka Wing; the non-executive director of the Company is Mr. Tang Shing Bor; and the independent non-executive directors of the Company are Mr. Wong Sik Kei, Mr. Ngan Chi Keung and Mr. Cheung Kong Ting.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.etsgroup.com.hk.