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# ETS GROUP LIMITED
# 易通訊集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 8031)**

## RESTORATION OF PUBLIC FLOAT

Reference is made to the announcement dated 18 August 2015 jointly issued by the Company and Million Top Enterprises Limited (the "Offeror") in relation to, among others, the public float of the Company (the "Announcement"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

On 14 September 2015, the Company has been informed by the Offeror, being the controlling shareholder of the Company, that it has disposed of an aggregate of 10,000 Shares (representing 0.004% of the entire issued share capital of the Company as at the date of this announcement) on the open market (the "Disposal") for the purpose of restoring the public float of the Company in compliance with Rule 11.23(7) of the GEM Listing Rules.

Immediately following completion of the Disposal (which is scheduled to take place on 15 September 2015), the Offeror and the persons acting in concert with it will be interested in 210,000,000 Shares, representing 75% of the entire issued share capital of the Company whereas a total of 70,000,000 Shares, representing 25% of the entire issued share capital of the Company, will be held by the public. Accordingly, the minimum public float of 25% as required under Rule 11.23(7) of the GEM Listing Rules will be restored.

By Order of the Board
**ETS GROUP LIMITED**
**Tang Yiu Sing**
*Executive Director and Chief Executive Officer*

Hong Kong, 14 September 2015

*As at the date of this announcement, the Board comprises Mr. Tang Yiu Sing, Mr. Tsui Kit Yuan and Mr. Yeung Ka Wing as executive Directors; Mr. Tang Shing Bor as non-executive Director; and Mr. Wong Sik Kei, Mr. Ngan Chi Keung and Mr. Yung Kai Tai as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at www.etsgroup.com.hk.*