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ETS GROUP LIMITED
易通訊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8031)

**COMPLETION OF PLACING OF NEW SHARES UNDER
GENERAL MANDATE**

Reference is made to the announcements of ETS Group Limited (the “**Company**”) dated 1 June 2026 and the supplemental announcement dated 15 June 2026 in relation to the Placing (collectively as the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that the condition precedent under the Placing Agreement has been fulfilled and the completion of the Placing (the “**Completion**”) took place on 22 June 2026. Pursuant to the Placing Agreement, an aggregate of 59,120,000 Placing Shares, representing approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares, have been successfully placed to not less than six Places at the Placing Price of HK\$0.298 per Placing Share.

The net proceeds from the Placing, after deducting the placing commission payable to the Placing Agent and other expenses incurred in the Placing, are approximately HK\$17.14 million. The Company intends to apply approximately 40% of the net proceeds, in the approximate amount of HK\$6,850,000, towards upgrade of system infrastructure and software development, approximately 40% of the net proceeds as initial funding of new business on jewellery, precious metals and luxury goods and the remaining 20% of the net proceeds for general working capital of the Group which are expected to be applied towards the general operating expenses of the new business.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, each of the Placees and their respective ultimate beneficial owner(s) is an Independent Third Party. None of the Placees has become a substantial Shareholder of the Company immediately after Completion.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after Completion is as follows:

Name of Shareholders	As at the date of this announcement		Immediately upon completion of the Placing	
	Number of Shares	Approx. %	Number of Shares	Approx. %
Jumbo Growth Trading Limited ("Jumbo Growth") (Note 1)	210,001,000	71.04%	210,001,000	59.20%
Mr. Siu Man On ("Mr. Siu")	34,000	0.01%	34,000	0.01%
<i>Public Shareholders:</i>				
Placees	–	–	59,125,000	16.66%
Other public shareholders	85,590,000	28.95%	85,590,000	24.13%
Total	<u>295,625,000</u>	<u>100.00%</u>	<u>354,750,000</u>	<u>100.00%</u>

Note:

- Jumbo Growth is incorporated in Samoa and its entire issued share capital is owned by Mr. Siu.

By order of the Board
ETS GROUP LIMITED
Siu Man On
Chairman

Hong Kong, 22 June 2026

As at the date of this announcement, the executive Director of the Company is Mr. Siu Man On; and the independent non-executive Directors of the Company are Ms. Kwong Yuk Ying, Dr. Xu Weihua and Mr. Wong Lap Chung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.etsgroup.com.hk.